

# WELCOME TO DR. ARTZER'S OFFICE

Home Number \_\_\_\_\_  
Work Number \_\_\_\_\_  
Cell Number \_\_\_\_\_

\_\_\_\_\_  
Last Name First Name Initial Preferred Name

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ ( ) Single ( ) Married ( ) Separated

Sex ( ) Male ( ) Female Age \_\_\_\_\_ Whom may we thank for referring you? \_\_\_\_\_

What was the reason for leaving your last dentist? \_\_\_\_\_

Date of last dental visit \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

Do you like your smile? \_\_\_\_\_ If no, why not? \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse/Parent Name \_\_\_\_\_ Spouse/Parent Birthdate \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse/Parent Social Security # \_\_\_\_\_

Who is responsible for this account? \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Name of Dental Insurance Company \_\_\_\_\_ Group Number \_\_\_\_\_

In case of emergency, who should be notified? \_\_\_\_\_ Phone \_\_\_\_\_

Have you ever had any of the following: (Check all that apply)

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Aids                        | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Psychiatric Care               |
| <input type="checkbox"/> Allergies to Anesthetic     | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Radiation Treatment            |
| <input type="checkbox"/> Allergies to Medicine       | <input type="checkbox"/> General Allergies    | <input type="checkbox"/> Recent Unexplained Weight Loss |
| <input type="checkbox"/> Arthritis                   | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Respiratory Disease            |
| <input type="checkbox"/> Artificial Valves or Joints | <input type="checkbox"/> Heart Problems       | <input type="checkbox"/> Rheumatic Fever                |
| <input type="checkbox"/> Asthma                      | <input type="checkbox"/> Hemophilia           | <input type="checkbox"/> Sinus Problems                 |
| <input type="checkbox"/> Back Problems               | <input type="checkbox"/> Hepatitis / Jaundice | <input type="checkbox"/> Special Diet                   |
| <input type="checkbox"/> Blood Disease               | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Stroke                         |
| <input type="checkbox"/> Cancer                      | <input type="checkbox"/> Jaw Pain             | <input type="checkbox"/> Swollen Neck Glands            |
| <input type="checkbox"/> Chemical Dependency         | <input type="checkbox"/> Low Blood Pressure   | <input type="checkbox"/> Ulcer / Liver Disease          |
| <input type="checkbox"/> Chronic Diarrhea            | <input type="checkbox"/> Mitro Valve Prolapse | <input type="checkbox"/> Venereal Disease               |
| <input type="checkbox"/> Circulatory Problems        | <input type="checkbox"/> Nervous Problems     |   |

Do you have any drug allergies or have you ever had an adverse reaction to any medication? \_\_\_\_\_

If so, what? \_\_\_\_\_ Have you ever responded adversely to medical or dental treatment? \_\_\_\_\_

Are you taking medication at this time? \_\_\_\_\_ If so what? \_\_\_\_\_

Are you under the care of a physician? \_\_\_\_\_ If so, why? \_\_\_\_\_



## Dr. Artzer and Your Insurance Plan - How They Work Together

The staff at Dr. Artzer's office is pleased that you have insurance benefits to help with the cost of your dental care. We would like to help you obtain the maximum use of these benefits. With this in mind, please read the information on our claims process so that we can work together to ensure this benefit.

### Do you accept my insurance? How much will they pay?

We currently accept all private care insurance plans (plans that do not require you to select a dentist from a list or require our office to accept a reduced fee for services). This means that we work with literally thousands of companies. Although we can maintain computerized histories of payments by a given company, they do change, therefore it is impossible to give you a guaranteed quote at the time of service. We estimate your portion based on the most up-to-date information we have, but it is **ONLY AN ESTIMATE**. If you would like to know your exact insurance benefits, we will be happy to file a "pre-treatment authorization" with your insurance company prior to treatment. This does delay treatment but will give you the exact out of pocket figures you may require.

### I thought I paid my portion but I got a bill, why?

We base the patient portion of your bill on our most current data but there are many factors that can affect the estimate. There may be a deductible (individual or family) or you may have received treatment in another office prior to joining Dr. Artzer's office which is not calculated into our database. Sometimes you need to see a specialist for care, which also uses your annual benefits. Insurance companies do not (and cannot in most cases) notify us of changes to your benefits, they only notify you. If these situations apply to you, please let us know when we estimate your treatment plan so we may adjust accordingly.

### Insurance didn't pay, now what?

We bill your insurance as a courtesy. If insurance does not pay within 90 days, Dr. Artzer reserves the right to request payment in full for services from you and let you collect the insurance funds that are due to you. It is important that you recognize that the insurance you have is a legal contract between YOU and your insurance company. Our office is not, and cannot be a part of that legal contract. Ultimately, you are responsible for all charges incurred in our office.

### Financial Options

Dr. Artzer does request payment in full for your portion at the time of service. We accept MasterCard and Visa. If you are in need of an extended finance option, we also work with Capital One Finance, and interest bearing revolving charge designed to meet your treatment plan needs.

We welcome you to our family and look forward to helping you get the healthy, beautiful smile you've always wanted. If there is anything we can do to make your visits here more pleasant, please don't hesitate to ask one of our staff members.

I have read, understand, and accept the terms of the above outlined policies for insurance handling and financial commitment that I may incur as a result of treatment at Dr. Artzer's office.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

I assign Dr. Mark Artzer all benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize the doctor to release my information necessary to secure the payment of benefits. I authorize the use of this signature on all insurance submissions, whether manual or electronic.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

NAME \_\_\_\_\_ DATE \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_

I give permission to receive text messages at this number \_\_\_\_\_

I give permission to receive email at this address \_\_\_\_\_

I give permission to call my work \_\_\_\_\_

I give permission to leave information on my cell and or home numbers  
Pertaining to any of my dental information

Cell \_\_\_\_\_ Work \_\_\_\_\_

Home \_\_\_\_\_

Any of my dental information can be given to \_\_\_\_\_

Any Phone Correspondence HOME WORK CELL

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

Any Specific Request

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# Total Health Checklist

This information will assist the dental professionals in assessing both your oral health and its impact on your overall health. Please answer completely to the best of your knowledge.



Patient Name (Last Name, First Name) \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_

How frequently have you been brushing your teeth? \_\_\_\_\_

How frequently have you been flossing your teeth? \_\_\_\_\_

Do your gums bleed? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Are your gums sore or swollen? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Have your gums receded (do teeth look longer)? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Are your teeth loose? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you smoke or use tobacco products? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you drink excessively? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have a persistent sore throat or ear pain? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have unexplained numbness or pain in the face/neck/mouth? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have a sore or lesion on the lips or mouth that has persisted for 2 weeks or more? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have chronic hoarseness? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have difficulty chewing, swallowing, or moving the jaw or tongue? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have a lump or thickening in the cheek? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you snore or have you been told in the past you snore? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you regularly have excessive daytime sleepiness? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Have you been diagnosed with sleep apnea? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have a heart condition? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Is there a history of heart disease in your immediate family? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have a family history of diabetes? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have high cholesterol? ..... yes \_\_\_\_\_ no \_\_\_\_\_

Do you have any other health conditions? ..... yes \_\_\_\_\_ no \_\_\_\_\_

## FOR OFFICE USE ONLY

Record Blood Pressure : \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

# Consent for Use and Disclosure of Health Information

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Purpose: In cases where MARK B ARTZER, D.D.S. has directed not to rely on Acknowledgments as a basis to use or disclose health information, this form is used to obtain a patient's consent to our use and disclosure of the patient's protected health information to carry out treatment, payment activities, and healthcare operations, as described more fully in our Notice of Privacy Practices.

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## AUTHORIZATION FOR USE OR DISCLOSURE OF DENTAL INFORMATION

Patient Name \_\_\_\_\_

I hereby authorize the use and disclosure of individually identifiable health information relating to me which is called "Protected Health Information (PHI)" under a federal health privacy law, as described below:

Person or Persons authorized to share information with:

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